

## Managing Nutrition Support in the EHR Era – We’re All in this Together!

Clinical Nutrition Week 2017  
Sponsored by ASPEN Clinical Nutrition Informatics Committee (CNIC)  
Tuesday, 2/21/2017  
9:45 am to 11:15 am



## Managing Nutrition Support in the EHR Era – We’re All in this Together!

1. Are EHR’s Improving in Safety and Efficiency?  
Vincent Vanek, MD, FACS, FASPEN
2. How can we get EHRs to talk to one another?  
Margaret Dittloff, MS, RDN
3. What are the Key Functionalities Necessary in EHRs to Safely Provide Parenteral Nutrition (PN) to our Patients?  
Phil Ayers, PharmD, BCNSP, FASHP



## Are EHR’s Improving in Safety and Efficiency?

Vincent Vanek, MD, FACS, FASPEN

- Regional Medical Informatics Officer, Mercy Health of Ohio
- Chair ASPEN Nutrition Clinical Informatics Committee



## Disclosures

I have no commercial relationships to disclose



## Learning Objectives

1. Discuss the methodology of the A.S.P.E.N./Academy EHR Survey
2. Review the findings of the A.S.P.E.N./Academy EHR Survey
3. List the recommendations from the A.S.P.E.N./Academy EHR Survey



## Agenda

1. Brief History behind EHR Implementations
2. Steps in Implementing an EHR
3. Methodology of Initial and Follow Up ASPEN EHR Surveys
4. Findings of the ASPEN EHR Surveys
5. Example of Nutrition Enhancements in an EHR
6. Recommendations from the ASPEN EHR Surveys



### History Behind EHR Implementations

- 1991 – IOM calls for transition to EHR within 10 years
- 1996 – HIPPA (initially introduced to standardize electronic healthcare transactions and nation identifiers for providers)
- 1999 – VA implemented EHR (VistA)
- 2000 – IOM published “*To Err Is Human: Building a Safer Health System*” (44,000-98,000 deaths in U.S./yr due to medical errors)
- 2004 – President Bush established National Coordinator for Healthcare Information Technology (ONCHIT) – charged with developing & implementing an interoperable HIT infrastructure to improve quality and efficiency; set goal to have all Americans treated with EHR by 2014
- 2008 – 11% of non-federal U.S. hospitals had basic EHR and < 2% comprehensive EHR



### History Behind EHR Implementations

- 2006 – Housing Market “Bubble Busted”
- 2008 – “late-2000s recession,” “Great Recession,” “the Lesser Depression,” or “the Long Recession”
- 2/2009 – American Recovery and Reinvestment Act (ARRA) – \$787 billion (subsequently increased to \$840 billion) in tax cuts and benefits, funding of entitlement programs and unemployment benefits, and funding federal contracts, grants, and loans
- 2/2009 – Health Information Technology for Economic and Clinical Health (HITECH) Act part of ARRA – \$19 billion



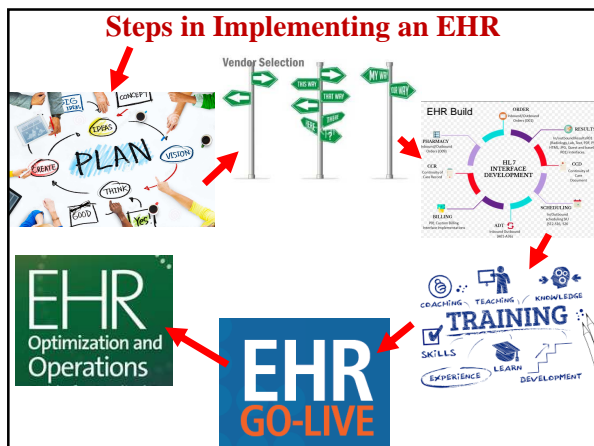
### History Behind EHR Implementations

- 2/2009 – HITECH Act – “Carrot and Stick” approach to getting providers and hospitals to implement EHRs:
  - ✓ “Carrot” – starting in 2010 federal government to provide incentive payments for implementing or having an EHR
    - Hospitals up to \$11 million over 3 years
    - Provider Offices up to \$44,000/provider over 3 years
  - ✓ “Stick” – starting in 2015 Medicare decreases reimbursements 1% with an additional 1% each year to maximum of 5% if do not have an EHR
  - ✓ EHR Must Meet Meaningful Use (MU) to obtain incentive payments or avoid penalties – implemented in Stages, i.e. Stage 1, Stage 2, and Stage 3



### History Behind EHR Implementations

- 2015 – Medicare Access and CHIP Reauthorization Act of 2015 (MACRA) – switches from the Sustainable Growth Rate formula to calculate reimbursement to the Quality Payment Program (“Value Based Care Payment”)
  - ✓ Advanced Alternative Payment Models (APMs)
    - OR**
    - ✓ Merit-based Incentive Payment System (MIPS)
  - Data collection starts in 2017 payment adjustments start in 2019
  - Meaningful Use will be rolled into the above payment models



### Methodology of Initial and Follow Up ASPEN EHR Surveys

- 2/2012 – Initial EHR Survey – surveyed all ASPEN members from 2/1/2012 to 2/22/2012 <sup>1</sup>
- 7/2014 – ASPEN formed the Clinical Nutrition Informatics Committee (CNIC)
- 9/2014 to 1/2015 – Follow Up EHR Survey – CNIC decided to conduct a follow up EHR survey and expand to members of other nutrition societies as well <sup>2</sup>

1. Vanek VW. NCP, 2012, 27(6):718-737  
 2. Vanek VW et al. NCP, 2016, 31(3):401-415



### Methodology of Initial and Follow Up ASPEN EHR Surveys

- Survey Monkey link emailed to potential participants
- Survey consisted of 20 questions
  - ✓ 6 Questions – Discipline, Country, Setting, How long in nutrition support?, What EHR do you use and how long have you used it?
  - ✓ 5 Questions – Rate the safety and effectiveness of: 1) Nutrition documentation, 2) Ordering oral diets, 3) Ordering oral nutrition supplements (ONS), 4) Ordering tube feedings (EN), 5) Ordering parenteral nutrition (PN)
  - ✓ 2 Questions – What do you like best and least about the nutrition content of your EHR (free text fields)
  - ✓ 7 Questions – different between surveys
    - Initial Survey - who enters nutrition orders
    - Follow up Survey – specific questions about PN ordering and one question on time to complete work before and after EHR



### Responses to the safety and effectiveness questions of the 5 different Nutrition Content Areas in the ASPEN EHR Survey

1. Highly safe and effective
2. Moderately safe and effective
3. Usually safe and effective, but opportunities for improvement
4. Needs improvement before I would consider it completely safe and effective
5. Serious safety and effectiveness concerns and needs urgent changes



### Responses to the safety and effectiveness questions of the 5 different Nutrition Content Areas in the ASPEN EHR Survey

#### FAVORABLE RESPONSES

1. Highly safe and effective
2. Moderately safe and effective

#### UNFAVORABLE RESPONSES

3. Usually safe and effective, but opportunities for improvement
4. Needs improvement before I would consider it completely safe and effective
5. Serious safety and effectiveness concerns and needs urgent changes

### Response Rates for the ASPEN EHR Surveys

Nutrition Societies	Response Rates
<b>2012 Initial EHR Survey</b>	
• ASPEN members only	864/5,810 (14.9%)
<b>2014 Follow EHR Survey</b>	
• ASPEN Members	393/6,179 (6.4%)
• Non-ASPEN Members in Database	236/33,165 (0.7%)
• American Society for Nutrition <sup>1</sup>	28/2,189 (1.3%)
• Academy of Nutrition and Dietetics <sup>2</sup>	468/8,559 (5.5%)
<b>TOTAL</b>	<b>1,989/55,902 (3.6%)</b>

NOTE: Individuals in 2014 Survey of other nutrition organizations were instructed to not respond if they had already received the survey as a member of another nutrition society  
<sup>1</sup> Medical Nutrition Council members only – includes ASN members who practice clinically  
<sup>2</sup> Clinical Nutrition Managers, Dietitians in Nutrition Support, Medical Nutrition Practice Group, and Pediatric Nutrition Dietetic Practice Group



### Background Information from the ASPEN EHR Survey

	2012-ASPEN	2014 - ASPEN	2014-Non-ASPEN
<b>Discipline</b>			
• Dietitian	676 (78%)	315 (80%)	660 (90%)
• Physician	98 (11.5%)	51 (13%)	28(4%)
• Pharmacist	51 (6%)	11 (3%)	30 (4%)
• Nurse/NP	35 (4%)	14 (3.5%)	9 (1%)
• Not specified	4 (0.5%)	2 (0.5%)	5 (1%)
<b>Located in U.S.</b>	790 (91%)	371 (94%)	671 (92%)
<b>Practice Setting</b>			
• Hospital only	605 (70%)	291 (74%)	411 (56%)
• Outpt only	19 (2%)	8 (2%)	92 (13%)
• Both	189 (22%)	87 (22%)	212 (29%)
• Home Care	51 (6%)	7 (2%)	17 (2%)
<b>Time in Nutrition Support</b>			
• 1-2 years	82 (9%)	43 (11%)	86 (12%)
• 3-5 years	118 (14%)	44 (11%)	77 (11%)
• 5-10 years	183 (21%)	67 (17%)	137 (18%)
• > 10 years	481 (56%)	239 (61%)	432(59%)
<b>Currently Using EHR</b>	742 (86%)	347 (94%) *	577 (90%)

\* p< 0.05

### Favorable Responses to 5 Nutrition Content Areas

- Favorable responses for each content area ranged from 44% to 62%
- None of the 2014 favorable responses were significantly better than the 2012 responses and Ordering ONS and Ordering PN were significantly lower
- 2014 Non-ASPEN favorable responses significantly higher compared to 2014 ASPEN favorable responses for Ordering PN
- TOTAL Responses –
  - o Ordering ONS significantly higher than other 4 areas
  - o Ordering Oral Diets significantly higher than Nutrition Documentation

	No. (%) Favorable Responses			
	2012-ASPEN	2014-ASPEN	2014-Non-ASPEN	TOTAL
No. Respondents	608	291	411	1,310
Nutrition Documentation	306 (50%)	137 (47%)	222 (54%)	665 (51%)
Ordering Oral Diets	345 (57%)	146 (50%)	232 (56%)	723 (55%) <sup>1</sup>
Ordering ONS	379 (62%)	138 (44%) <sup>2</sup>	240 (58%)	777 (59%) <sup>2</sup>
Ordering EN	339 (56%)	143 (49%)	225 (55%)	707 (54%)
Ordering PN	335 (55%)	128 (44%) <sup>2</sup>	220 (54%) <sup>1</sup>	683 (52%)

p<0.05 ordering oral diets responses significantly better compared with nutrition documentation but not significantly different from any other nutrition content areas  
 p<0.05 comparing 2014 ASPEN member survey vs 2012 ASPEN member survey  
 p<0.05 ordering oral nutrition supplements responses significantly better compared with each of the other 4 nutrition content areas  
 p<0.05 comparing 2014 A.S.P.E.N. member survey vs 2014 non-A.S.P.E.N. member survey



### Comparison Favorable Responses by Discipline

- Combining all 3 survey groups from 2012 and 2014
- Only significant differences in discipline compared to all other disciplines combined was with Nutrition Documentation
  - Dietitians had a higher Favorable response rate
  - Pharmacists had a significantly lower Favorable response rate

Discipline	% Favorable Responses				
	Nutrition Documentation	Ordering Oral Diets	Ordering Oral Supplements	Ordering Tube Feedings	Ordering PN
Dietitian	571/1097 (52%) <sup>1</sup>	602/1097 (55%)	653/1097 (60%)	593/1097 (54%)	576/1097 (53%)
Physician	19/45 (42%)	27/45 (60%)	30/45 (67%)	28/45 (62%)	26/45 (58%)
Pharmacist	50/120 (42%) <sup>2</sup>	67/120 (56%)	67/120 (56%)	62/120 (52%)	55/120 (46%)
Nurse/NP	23/42 (55%)	25/42 (60%)	25/42 (60%)	22/42 (52%)	22/42 (52%)

<sup>1</sup> p < .05—discipline's score significantly better than the other disciplines listed combined.  
<sup>2</sup> p < .05—discipline's score significantly worse than the other disciplines listed combined.



### Comparison Favorable Responses by Length of Time EHR in Use

- Combining all 3 survey groups from 2012 and 2014
- Only consistent differences across all 5 Nutrition Content Areas were:
  - Respondents using the EHR 1-3 years significantly more favorable responses than Respondents using EHR < 1 year
  - Respondents using the EHR > 10 years significantly more favorable responses than Respondents using EHR < 1 year

Length of Time EHR in Use	% Favorable Responses				
	Nutrition Documentation	Ordering Oral Diets	Ordering Oral Supplements	Ordering Tube Feedings	Ordering PN
<1 year	56/166 (34%)	66/166 (40%)	69/166 (42%)	58/166 (35%)	59/166 (36%)
1-3 years	152/327 (46%) <sup>1</sup>	176/327 (54%) <sup>1</sup>	192/327 (59%) <sup>1</sup>	169/327 (52%) <sup>1</sup>	164/327 (50%) <sup>1</sup>
3-5 years	164/302 (54%)	162/302 (54%)	187/302 (62%)	168/302 (57%)	154/302 (51%)
5-10 years	178/319 (56%)	198/319 (62%) <sup>1</sup>	202/319 (63%)	207/319 (65%) <sup>1</sup>	191/319 (60%) <sup>1</sup>
> 10 years	115/196 (59%) <sup>2</sup>	121/196 (62%) <sup>2</sup>	127/196 (65%) <sup>2</sup>	122/196 (62%) <sup>2</sup>	112/196 (57%) <sup>2</sup>

<sup>1</sup> p < .05—group's responses significantly better than previous group.  
<sup>2</sup> p < .05—>10-year group responses significantly better than the <1-year group.

### Comparison Favorable Responses by Vendor

- Combining all 3 survey groups from 2012 and 2014
- KLAS is non profit organization that ranks EHR vendors each year – some re-arranging of vendor ranks from 2011 to 2014
- Most of the respondents used one of the two top ranked vendors
- Average Favorable responses for all 5 Nutrition Content Areas significantly correlated with the Vendor's KLAS Rank in 2014

KLAS Rank 2011	KLAS Rank 2014	EHR Vendor	No. Using Vendor	% Favorable Responses	
				Average <sup>1</sup>	Range
1	1	A	387	60.0%	56%-63%
2	2	B	285	55.6%	49%-65%
4	3	D	92	52.8%	51%-54%
5	4	E	206	43.8%	41%-51%
3	5	C	54	55.6%	48%-61%
---	6	L <sup>2</sup>	39	40.2%	26%-54%
T6	---	F <sup>2</sup>	54	40.2%	30%-48%
T6	NR	G	5	60.0%	60%
NR	NR	H	27	33.4%	30%-37%
NR	NR	I	2	12.5%	0%-50%
NR	NR	J	4	30.0%	25%-50%
NR	NR	K	7	54.2%	43%-57%
NR	NR	M	23	50.6%	43%-57%

<sup>1</sup> Excluding the non-ranked vendors, the 2014 KLAS ranking significantly (p < .01) correlated to the EHR vendor's average favorable responses  
<sup>2</sup> Same vendor but had a different EHR application in the 2012 survey (F) than in the 2014 survey (L)

### Example of Enhancements in EHR

- Unpublished data - Mercy Health of Ohio – 19 hospitals
- All adult pts admitted 4<sup>th</sup> Quarter 2014
- Comparison pts with Admission Nutrition Screen (NS) positive vs. negative NS
- NS Pos. pts had higher hospital mortality, LOS, readmission rate, and hospital charges
- NS Pos. pts had higher frequency of Malnutrition Discharge Dx but still 86% had none
- Dietitian's Malnutrition Assessment was not recorded discretely so could not factor into analysis

	NS Negative	NS Positive	p Value
<b>Number of Patients</b>	27,621 (75%)	9,557 (25%)	---
<b>Hospital Mortality</b>	295 (1.1%)	287 (3.0%)	<0.0001
<b>Discharge Diagnosis Malnutrition</b>			
• None	26,875 (97.3%)	8,229 (86.1%)	<0.0001
• Other Malnutrition diagnosis	444 (1.6%)	672 (7.0%)	<0.0001
• Moderate or Severe Malnutrition	302 (1.1%)	656 (6.9%)	<0.0001
<b>Financial/Clinical Outcomes</b>			
• Hospital LOS (days), mean ± SD	4.11 ± 3.96	5.36 ± 4.60	<0.0001
• 30-Day Readmission Rate	1,724 (6.2%)	886 (9.3%)	<0.0001
• Total Hospital Charges, mean ± SD	\$33,107 ± \$43,389	\$35,891 ± \$42,299	<0.0001

### Mercy Health of Ohio EHR Enhancements from Malnutrition Study

- Need to implement Mercy Health wide standardized Malnutrition Policy and Procedure
- Need to switch to a standardized, validated malnutrition screen on admission
- Need to standardize dietitian documentation and record discretely
- Improve accuracy of physician documentation regarding malnutrition such that can accurately code for and receive appropriate reimbursement for malnutrition




### SUMMARY

- All healthcare systems either have or soon will have an EHR
- The ASPEN EHR Survey should be a wake up call for EHR Vendors, EHR Programmers, EHR Implementation Teams, and Nutrition Clinicians that the Nutrition content of the current EHRs need improved!!
- EHR Implementation is a "Clinical" Project NOT and "IT" Project" – NUTRITION CLINICIANS NEED TO BE INVOLVED!!
  - Work for EHR Vendors
  - Be a part of the healthcare system EHR Build/Support Teams
  - Formation of Clinical Nutrition Informatics Committees within your organization




## How Can We Get EHRs to Talk to One Another?

Margaret Dittloff, MS, RDN  
Academy of Nutrition and Dietetics, Chicago, IL



## Disclosures


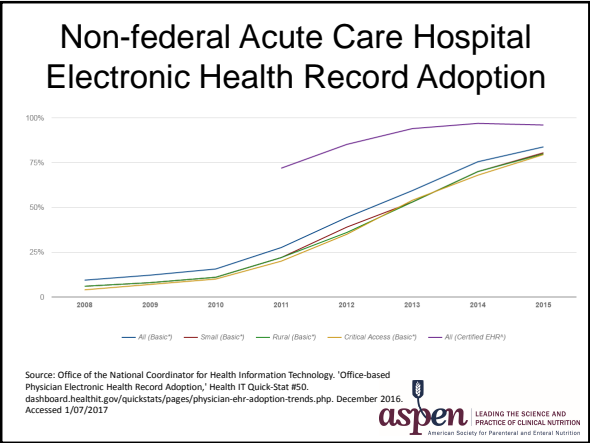
- Academy of Nutrition and Dietetics, Research Project Manager



## Learning Objectives


Upon completion of this session, the learner will be able to:

1. Define interoperability, the role of interoperability in nutrition care, and why it matters
2. Discuss Health Information Exchanges and why sharing information is so difficult
3. Create a plan to allow seamless information sharing for patients across the continuum of care

## Interoperability

The ability of a system to **exchange** electronic health information with and **use** electronic health information from other systems without special effort on the part of the user.




## Waste in Healthcare Spending

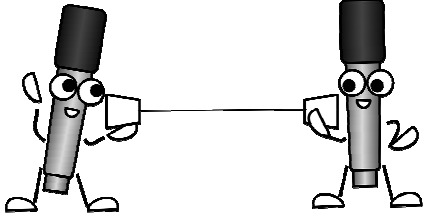
Inaccessible patient information → 40%

Incomplete clinical records → Potential adverse effect in 44% patient-physician encounters  
Delayed care or additional services nearly 60% of the time

Source: [https://www.healthit.gov/sites/default/files/pdf/ehr\\_vendor-beacon-topic.pdf](https://www.healthit.gov/sites/default/files/pdf/ehr_vendor-beacon-topic.pdf)  
Infographic icon by Icons8




### Why is it so hard?



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### Why is it so hard?

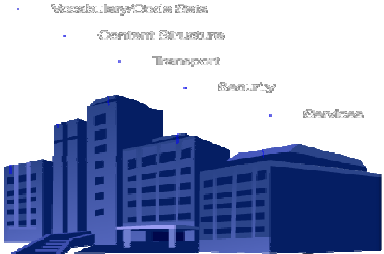
- Different EHRs or even same vendor/different build or version
- “custom” data integrations (redundant?)
- Information blocking
- Query has workflow challenges



Source: <https://www.healthit.gov/playbook/pdf/information-blocking-flyer.pdf>

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### Interoperability Depends on Standards




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### Using a Common Language “Semantics”

*Vocabulary / Code Sets / Terminology Standards* provide standardized (coded) terms to describe clinical information

Examples:

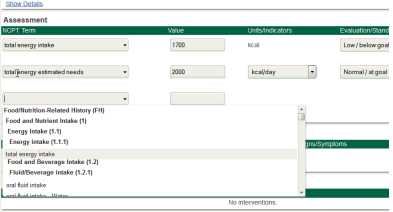
- Patient Medications (RxNORM & National Drug Code (NDC))
- Problems (ICD-10 & SNOMED CT)
- Labs (LOINC)
- Nutrition eNCPT (Nutrition Problem/Diagnosis) mapped to SNOMED



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### Nutrition Diagnosis

(Academy Nutrition and Dietetics Health Informatics Infrastructure App)



**Example: PES format**

**Problem:** Inadequate oral intake (SNOMED-CT US 440321000124101)

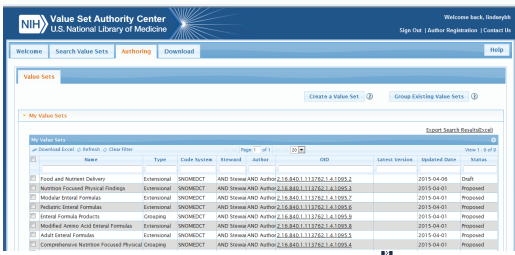
**Etiology:** Narrative (free text)

**Signs/Symptoms:** Coded from assessment terms or narrative (free text)

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### Value Set Authority Center (VSAC)

National Library of Medicine  
Supplies sets of data for quality measures and HL7 C-DA Standard  
Available with complimentary UMLS license



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## Community & State HIE Efforts

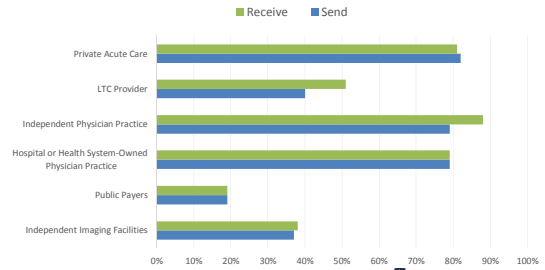
2014 survey found:

- 106 HIE efforts were operational  
↓ 11% from 2012
- 21 were planning to become operational  
↓ 60% from 2012

\*Not including HIE networks led by single vendors or consortium of vendors such as EPIC's Care Everywhere Network or CommonWell Health Alliance.

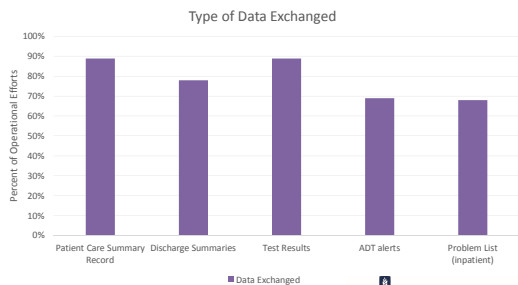
Source: Julia Adler-Milstein, Sunny C. Lin, and Ashish K. Jha  
 Health Aff July 2016 35:71278-285; doi:10.1377/hlthaff.2015.1439  LEADING THE SCIENCE AND PRACTICE OF CLINICAL NUTRITION  
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## Stakeholders Engaged in Operational HIE Activities



Source: Julia Adler-Milstein, Sunny C. Lin, and Ashish K. Jha  
 Health Aff July 2016 35:71278-285; doi:10.1377/hlthaff.2015.1439  LEADING THE SCIENCE AND PRACTICE OF CLINICAL NUTRITION  
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## Top Five Commonly Exchanged Data



Source: Julia Adler-Milstein, Sunny C. Lin, and Ashish K. Jha  
 Health Aff July 2016 35:71278-285; doi:10.1377/hlthaff.2015.1439  LEADING THE SCIENCE AND PRACTICE OF CLINICAL NUTRITION  
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## Significant Barriers to Health Information Exchange



- Developing a sustainable business model
- Integration into care planning workflows
- Lack of funding \$
- Limitations of current interface standards
- Competition with EHR vendors

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## HIE Success Milestones



*San Antonio – first major Texas city to fully engage all hospitals to exchange medical information through local IHE!*



Source:  
<http://hietexas.org/summer-2016/milestone-all-major-san-antonio-hospitals-sharing-securely>

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## Nutrition Across Care Settings

- Enteral Use Case
- Transferred to Rehab Hospital or LTPAC with EN or PN
- Discharged to home (Home Health – Infusion Services)



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## Interoperability Standards Advisory - 2017

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## Nutrition Documentation (HL7 CDA Format)

**Document Template (Transfer Summary) Header (Provider/Patient Info)**

<b>Section Template</b>
Entry Template
Entry Template
<b>Nutrition Section</b>
Nutrition Status Observation
Nutrition Assessment
<b>Plan of Treatment Section</b>
Entry Template
Nutrition Recommendation

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## Nutrition and the CDA

**Goal – map the nutrition care process to the CDA structure**

- Increased number of document types allowed for addition of nutrition content
- Nutrition Section
  - Nutrition Status Observation
  - Nutritional Assessment
- Nutrition Recommendation

**Nutrition Section**

↓

**Nutrition Status Observation**

↓

**Nutritional Assessment**

The Nutrition Section represents diet and nutrition information and overall nutritional status of the patient based on the nutrition assessment findings.

Describes the overall nutritional status of the patient including findings related to nutritional status.

Represents the pt's nutrition abilities and habits including intake, diet requirements or diet followed.

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### Exchanging Diet and Nutrition Orders Across the Continuum of Care

Type	Standard Implementation/Specification	Standards Process Maturity	Implementation Maturity	Adoption Level	Federally Required	Cost	Test Tool Availability
Implementation Specification	HL7 Version 3 Standard: Diet and Nutrition, STU Ballooned Draft Release 1	Ballooned Draft	Pilot	●○○○○	No	Free	Yes
Emerging Implementation Specification	HL7 FHIR – Nutrition Order (Request) Resource (STU 3 Sept 2016 Ballot)	Ballooned Draft	Pilot	●○○○○	No	Free	Yes

**Limitations, Dependencies, and Preconditions for Consideration**

- See HL7 projects in the Interoperability Proving Ground.

**Applicable Security Patterns for Consideration**

- System Authentication** – The information and process necessary to authenticate the systems involved
- User Details** – Identifies the end user who is accessing the data
- User Role** – Identifies the role asserted by the individual initiating the transaction.
- Purpose of Use** – Identifies the purpose for the transaction.

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### HL7 Version 3 Domain Analysis Model: Diet and Nutrition Orders, Release 2

**DESCRIPTION**

Standards for the electronic transmission and exchange of nutrition orders including information on oral diets, enteral nutrition tube feeding and oral formula and nutritional supplements, along with food allergies, food intolerance and food preferences information are required to safely give the patients or residents with variously appropriate foods. To improve the interoperability of diet and nutrition information across the continuum of care, it is critical that health care providers and ordering system vendors have a clear understanding of the components involved in ordering, preparing and providing oral trays, formula feedings, and nutritional supplements to patients and residents. The purpose of the diet and nutrition order domain analysis model is to describe the required data and flow of information needed to have development of subsequent HL7 products to support version 3 HL7-based nutrition order message and clinical document architecture content using structured data. Patients have been updated with information on diet and medication preferences which have an impact on nutrition orders.

To improve the interoperability of nutrition and diet order information across the continuum of care, it is critical that health care providers and ordering and receiving system vendors have a clear understanding of the components involved in ordering, preparing, and providing meal trays, formula feedings, and nutritional supplements to patients and residents.

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### HL7 Domain Analysis Model: Diet and Nutrition Orders

**3 Types of Orders:**

- Oral Diets
- Oral Nutritional Supplements
- Tube Feeding or (Infant) Formula Feedings

**Diet Order Storyboards and Use Cases**

Actors/Roles .....

Use Case 1: Order New Diet—General/Healthy (unrestricted) Diet

Use Case 2: Order New Diet with Quantitative, Nutrient-based Modifications

Use Case 3: Order Food Texture/Consistency Modifications

Use Case 4: Diet Order Change to "NPO for Tests"

Use Case 5: Order Oral Nutritional Supplement

Use Case 6: Order Enteral Formula Nutrition

6.1 Order Enteral Nutrition (Adult) .....

6.2 Order Infant Formula (Infant) .....

Use Case 7: Meal/Special Service Designation Request

Use Case 8: Request Dietitian Consultation

Sub-Flow 1: Nutrition Assessment

Record Food Concern .....

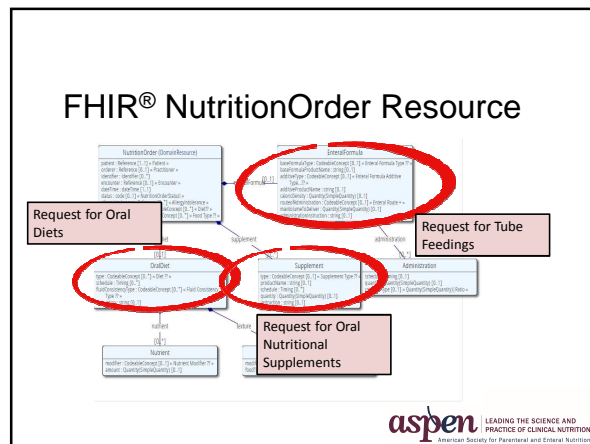
Use Case 9: Record Food Allergy .....

Use Case 10: Record Food Intolerance .....

Use Case 11: Record Food Preferences .....

[http://www.hl7.org/implementation/standards/product\\_brief.cfm?product\\_id=289](http://www.hl7.org/implementation/standards/product_brief.cfm?product_id=289)

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### FHIR® NutritionOrder Resource

- Standard Terminology developed using SNOMED CT

### Enteral Feeding Nutrition Order and Observations Feedback

- Create and store NutritionOrder Resources in "FHIR server"

### Concept: Embedded or Mobile TF App

#### Actual-to-Goal Amounts

- Get Resources and Generate a quick graph of the actual delivered volume/energy vs. what was ordered.

## Learning Assessment Questions

- Semantic interoperability depends on structured clinical content that use the same
  - message format
  - standardized terminology and value sets
  - emerging open-source APIs
  - infrastructure services
- Using clinical terminology and structured nutrition data in our nutrition assessment and progress notes within the electronic health records will enable
  - speed of data entry
  - improved dietitian workflow
  - use of nutrition concepts for quality improvement and outcomes research
  - provider engagement



## References

- <https://dashboard.healthit.gov/quickstats/quickstats.php>
- Office of the National Coordinator for Health Information Technology, Report to Congress on Health Information Blocking (April 2015), available at [https://www.healthit.gov/sites/default/files/reports/info\\_blocking\\_040915.pdf](https://www.healthit.gov/sites/default/files/reports/info_blocking_040915.pdf).
- Engagement In Hospital Health Information Exchange Is Associated With Vendor Marketplace Dominance. *Health Aff.* July 2016 35:71286-1293;
- The Number Of Health Information Exchange Efforts Is Declining, Leaving The Viability Of Broad Clinical Data Exchange Uncertain. Julia Adler-Milstein, Sunny C. Lin, and Ashish K. Jha. *Health Aff.* July 2016 35:71278-1285; doi:10.1377/hlthaff.2015.1439



## What Are the Key Functionalities Necessary in EHRs to Safely Provide PN to Patients

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Clinical Associate Professor  
University of Mississippi School of Pharmacy



## Disclosures

Baxter  
Fresenius Kabi  
Janssen  
Mallinckrodt



## Learning Objectives

- Review the ASPEN/ASHP/AND call to action paper for optimizing the EHR in the PN process.
- Discuss opportunities for optimizing the EHR for PN.
- Describe the benefits of EHR optimization in the PN process.



## Call to Action

- 2015 work group was formed consisting of members of ASPEN, ASHP, AND
  - Experts in PN
  - EHR Functionality
  - Health Information Technology (HIT) standards
- Publish a call to action paper in journals of participating organizations. *A Call to Action for Optimizing the Electronic Health Record in the Parenteral Nutrition Process.*



## Goals

- Increase awareness of EHR vendors of consensus recommendations and guidelines for safe PN ordering
- Recommend to EHR vendors opportunities to improve PN process functionality and clinical decision support
- Encourage HIT standards for PN across the continuum of care
- Publish a joint paper on EN and best practices



## Key Areas

- Standardized PN order and label
- Clinical Decision Support (CDS) and warnings for:
  - Macronutrient
  - Micronutrient
  - Toxicities
  - Incompatibilities
- EHR interfaces with Automatic Compounding Device (ACD)
- Ordering cyclic PN
- Transition from hospital to home



## Standardization

- Development and implementation of technical and practice standards into a process so that all health care providers deliver the same level of care
- Opportunities exist for standardization at each step in the PN process
- Supported by:
  - ISMP
  - ASPEN 2004 safe practice
  - ASPEN 2007 statement on PN standardization
  - ASPEN 2014 Consensus Recommendations

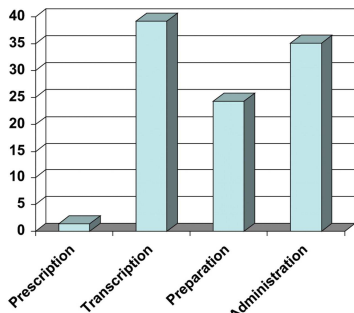


## ISMP Safe Practice Recommendations

- Match prescribing and pharmacy templates
- Build, test and heed automated warnings
- Heighten suspicions of errors
- Carry out effective redundancies
- Provide clear labeling that matches the sequence of ingredients in the PN order templates in EHR PN order form and the ACD
- Educate and validate competency
- Eliminate transcription of PN orders



## Errors in PN Administration



Sacks G S *JPEN J Parenter Enteral Nutr* 2012;36:205-225



## A.S.P.E.N. Standardized PN Template for Adult Patients

Patient information:	
Medical record number	Birthdate/age
Patient name	Medical record number
Patient location	Allergies
Height and dosing weight: Ht _____ cm Dosing Wt _____ kg	
Diagnosis(es)/Indication(s) for PN _____	
Vascular access device/location CVC type _____ Location _____	
Administration schedule _____	
Base Formula	Amount/day
Amino acids	g
Dextrose	g
IV Fat emulsion	g
Electrolytes	
Sodium phosphate	mmol
Sodium chloride	mEq
Sodium acetate	mEq
Potassium phosphate	mmol
Potassium chloride	mEq
Potassium acetate	mEq
Magnesium sulfate	mEq
Calcium gluconate	mEq
Vitamins, Trace Elements, Additives	
Multi-component vitamins	mL
Multi-component Trace elements	mL
Other Addives (eg, individual vitamins or trace elements, cysteine, regular insulin) as clinically appropriate and compatible	
PN Instructions	
Total volume	mL/Intr. rate _____ mL/hr. start and stop times _____
Cycle information	
Prescriber and contact information _____	

Order should have same sequence of ingredients and must match label

Ayers P, et al. *JPEN J Parenter Enteral Nutr*. 2013



## A.S.P.E.N. Standardized PN Template for Pediatric and Neonatal Patients

<b>Patient Information</b> Patient name _____ Medical record number _____ Birthdate _____ Patient location _____ Allergies _____ Height and dosing weight Ht _____ cm Dosing Wt _____ kg Diagnosis(es) (indication(s)) for PN _____ Vascular access device/location CVC type _____ Location _____ Administration schedule _____	
<b>Base Formula</b> Amino acids _____ Dextrose _____ IV fat emulsion _____	<b>Amount/kg/day</b> 0 0 0
<b>Electrolytes</b> Sodium phosphate _____ Sodium chloride _____ Sodium acetate _____ Potassium phosphate _____ Potassium chloride _____ Potassium acetate _____ Magnesium sulfate _____ Calcium gluconate _____	mEq mEq mEq mEq mEq mEq mEq
<b>Vitamins, Trace Elements, Additives</b> Multi-component vitamins _____ Multi-component trace elements _____ Other Additive (eg, cysteine, regular insulin) as clinically appropriate and compatible _____	mL mL
<b>PN Instructions</b> Total volume _____ mL Infusion rate _____ mL/hr, start and stop times _____ Cycle information _____ Prescriber and contact information _____	

Order should have same sequence of ingredients and must match label

Figure 2. Parenteral Nutrition Order Template: Pediatric/Neonatal Patient.

Ayers P, et al. JPEN J Parenter Enteral Nutr. 2013



## Clinical Decision Support (CDS)

- Concentrations
  - Thresholds
- Rates of infusion
  - Dextrose
  - Lipid emulsion
- Stability
  - Divalent ions (cracking)
- Compatibility
  - Calcium-phosphorus
- Point of prescribing
  - Ensure adequate provision of nutrients, avoid deficiencies, toxicities, instabilities
  - Time of order verification/review



## Clinical Decision Support

- Dosing alerts (both upper limits/maximums and lower limits/minimums) available in all possible units of measurement (e.g., amounts per day, amounts per dose, amounts per kg per day, amounts per kg per dose, amounts per liter/volume/concentration, % concentration, etc.), taking into account whether the PN is being administered through a central or peripheral line
- Auto-populating fields
- Require mandatory fields to be completed
- Require all fields to be completed before order entry
- Use of check-boxes or drop-down menus instead of free-text when possible
- Precipitation warnings based on the calcium-phosphate curve



## EHR and ACD

- Fully integrated with no manual transcription
- Standardized additive sequence
- Alert when formulation issues are identified
- Ability to quickly change products
- Barcode scanning technology



## Ordering Cyclic PN

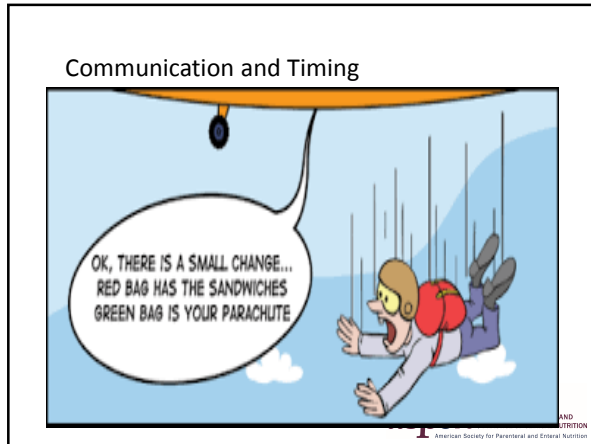
- Ability to taper up and down
- Taper regimens
- Customize as needed



## Transition of PN

- Approximately 40,000 individuals in U.S. are dependent on home PN
- Ability to transfer between systems (interoperability)
- Review the last PN order within the hospital
- Standardization





#### PHYSICIAN'S DIRECTIONS HOME PARENTERAL NUTRITION

OUTPATIENT PARENTERAL NUTRITION ORDER			
Total kcal/day	Total Protein g/day	Total Non-Protein Calories	
		Dextrose _____ kcal/day	%
<input type="checkbox"/> Actual Weight		IV Fat Emulsion _____ kcal/day	%
<input type="checkbox"/> Metabolically Active Weight	_____ kg		
BASE SOLUTIONS (MACRONUTRIENTS)			
Amino Acids (4.0 kcal/g)	_____ GRAMS	OR	_____ mL 10% AA
Dextrose (3.4 kcal/g)	_____ GRAMS	OR	_____ mL D70W
IV Fat Emulsion (2.0 kcal/mL)	_____ GRAMS	OR	_____ mL 20% IVFE
			_____ mL Total Volume
TOTAL ELECTROLYTES			
Sodium _____ mEq	Potassium _____ mEq	Chloride _____ mEq	
Sodium Acetate _____ mEq	Potassium Acetate _____ mEq		
Sodium Phosphate _____ mmol Phosphate	Potassium Phosphate _____ mmol Phosphate		
Magnesium Sulfate _____ mEq	Calcium Gluconate _____ mEq		
	_____ mEq = 1000mg		_____ mEq = 1000mg
ADDITIVES			
DMV-12 _____ mL	DMTE-4 _____ mL	DMTE-5 _____ mL	
Other _____ mg	Regenerium _____ mg	Other _____ mg	
Other _____	Other _____	Other _____	
Date: _____ Time: _____	MD Signature: _____		

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#### PHYSICIAN'S DIRECTIONS HOME PARENTERAL NUTRITION

PARENTERAL NUTRITION INSTRUCTIONS			
FOR CENTRAL VEIN ADMINISTRATION ONLY DISCARD ANY UNUSED VOLUME AFTER 24 HOURS			
Total Volume	_____ mL		
<input type="checkbox"/> Continuous Infusion Instructions	Administration Time: _____		
• Infuse TPN at _____ mL/hr			
<input type="checkbox"/> Cyclic Infusion Instructions	Start Time: _____	Stop Time: _____	
• Infuse TPN at _____ mL/hr for 1 hour			
• Then increase TPN rate to _____ mL/hr for _____ hours			
• Then taper TPN rate to _____ mL/hr for 1 hour and stop TPN after taper			
LABORATORY MONITORING			
Comprehensive Metabolic Panel	<input type="checkbox"/> Weekly	<input type="checkbox"/> Bi-Monthly	<input type="checkbox"/> Monthly
Magnesium	<input type="checkbox"/> Weekly	<input type="checkbox"/> Bi-Monthly	<input type="checkbox"/> Monthly
Phosphorus	<input type="checkbox"/> Weekly	<input type="checkbox"/> Bi-Monthly	<input type="checkbox"/> Monthly
Pre-Albumin	<input type="checkbox"/> Weekly	<input type="checkbox"/> Bi-Monthly	<input type="checkbox"/> Monthly
Date: _____ Time: _____	MD Signature: _____		

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Pre-Albumin	<input type="checkbox"/> Weekly	<input type="checkbox"/> Bi-Monthly	<input type="checkbox"/> Monthly
Date: _____ Time: _____	MD Signature: _____		

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### Laboratory Monitoring for Home PN Patient

Parameter	Baseline	Week 1,2,3	Week 4	Every 3 months prior to MD office visit
Glucose, BUN, CR, lytes, Ca, Mg, Phos.	x	x	x	x
CBC with diff. and reticulocyte count	x	x	x	x
Total and direct bilirubin, AST, ALT, LDH, Alk Phos, TG	x		x	x
Serum proteins	x		x	x
Vitamin B12, RBC folate, iron indices, trace elements, vitamin D 25-OH	x		x	x

ASPEN Core Curriculum 2012

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## Summary

- Utilize standardized and validated PN Order and Labeling templates as recommended by ASPEN
- Design PN Orders to facilitate ordering based on ASPEN recommendations and incorporate CDS for Adult, Pediatric, and Neonatal Patients
- Analyze workflow from patient specific PN ordering to minimize manual transcription or double documentation and provide appropriate CDS support in all of these steps.
- Include the functionality to order cyclic PN with and without taper up and/or taper down
- Include the functionality to transition from hospital PN orders to home PN orders and vice versa



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